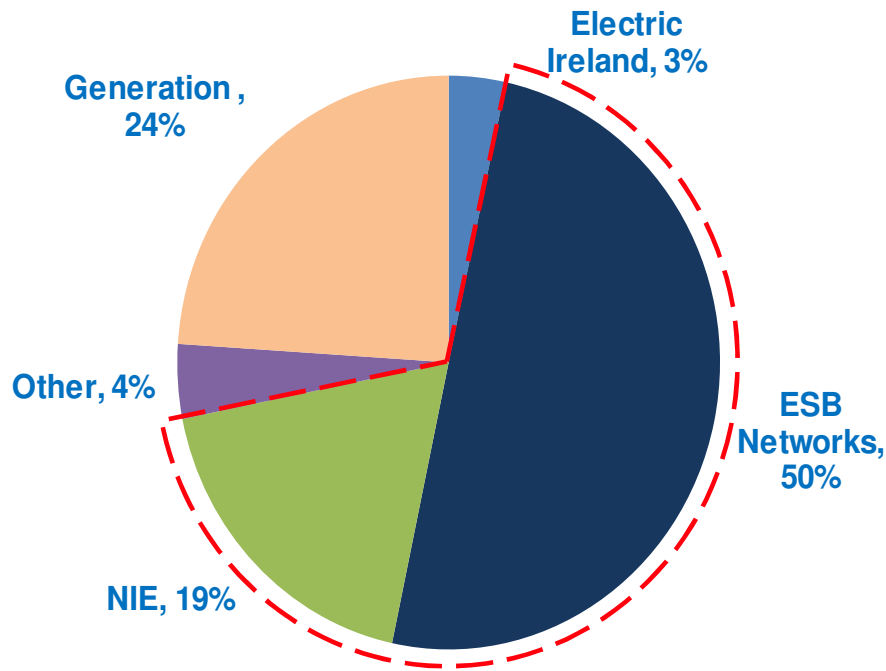


ESB Business Profile



Assets by Business - €12.8bn



Key Points

- 69% of assets are fully regulated Transmission and Distribution network assets
- ESB owns 100% of Transmission and Distribution assets in Republic of Ireland and Northern Ireland
- Stable, established and well understood regulatory environment
- Balanced Generation-Supply position. All-Island generation market share of 42% by capacity and 43% by volume. All-Island supply market share of 37%
- 29% of assets outside Republic of Ireland